

Self-Employed Check List

- Last two years personal tax returns all pages
- Last two months personal bank statements all pages
- Proof of self-employment- DBA, Articles of Inc., or letter from CPA verifying 2+ years self employment
- Any other asset information that may apply, brokerage statements, 401K, or IRA
- \$390 for appraisal and credit report – if property is investment property will need \$490

If applicable bring the following:

- Last statement from Current Lender(s)
- Survey
- Declaration page from insurance policy
- Rental agreements for investment properties
- Divorce Decree
- Bankruptcy Discharge